

Pensions & Investments

THE INTERNATIONAL NEWSPAPER OF MONEY MANAGEMENT

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**BEST
 PLACES
 TO WORK**
 IN MONEY MANAGEMENT

★ ★ 2021 ★ ★

**MULTI-YEAR
 WINNER**

2020

MANAGERS WITH 50 TO 99 EMPLOYEES

Canterbury Consulting

Headquarters: Newport Beach, Calif.

AUA: \$28.4 billion as of June 30

Employees: 63

3 COOL THINGS:

- Holds a special Canterbury Day, when all staff head off-campus for lunch and activities such as horse races, ropes courses and Disneyland.
- Employees have the option to buy Canterbury stock; as a result, 33% of employees are shareholders. The company also matches employee 401(k) contributions up to 2% and contributes 5% of employee compensation into profit-sharing program.
- Recognizes employees who have been at the company for five, 10, 15, 20 and 25 years with a travel voucher (\$100 for each year) to spend only on travel.

EMPLOYEES SAY:

- "I have never worked for a company that put so much into their employees: high-quality work environment, encouragement and support for betterment, social gatherings and group activities, incredible benefits and unparalleled support during COVID."
- "Every position in this company is valued and treated with respect — from the receptionist to the president."
- "This organization believes in its people. My supervisor plays an active role in my development, and always checks in to see how to support me. We hire top-notch talent that is intellectually gifted and has the personality to match."



TAKING IT IN: Canterbury Consulting's office space encourages teamwork and collaboration and features expansive views of the Santa Ana Mountains and the Pacific Ocean.

Profiles written by Rick Baert, Erin Chan Ding, Suzanne Cosgrove, Julie Tatge and Trilbe Wynne.